




2017 Fact Sheet | TSX.V: BGA

BioNeutra Global Corporation

- **BioNeutra (TSX.V: BGA)** researches, develops and commercializes food ingredients for **nutraceutical and mainstream food products**
- **BioNeutra** provides consistent, quality ingredients for formulators and manufacturers and focuses on oligosaccharides, which are carbohydrates found naturally in many plants
- **BioNeutra's** patented process naturally transforms starch molecules from local agriculture cereal crops (such as corn, wheat, barley, potato, and tapioca) into the functional health molecules of isomaltoligosaccharide (IMO)
- The resulting product,  **VitaFiber™** is a low caloric nutritive sweetener that provides dietary fiber
- The only company to get approvals in North America and Europe for IMO

CAPITAL STRUCTURE AS OF WINTER 2016

Symbol	TSX.V: BGA
52 Week High/Low:	\$0.60 / \$0.40
Issued and Outstanding	45.8 Million
Warrants & Options:	6.2 Million
Fully Diluted:	44.2 Million
Market Capitalization:	\$27.5 Million
Cash in Treasury	\$4.1 Million

Highlights

Went public in November

2014

\$15M

 in sales for 2015

and forecast **20%** growth in 2016

BioNeutra holds FDA, Health Canada and EFSA designations for its IMO product line

\$4.1M

 in treasury

Dr. Jianhua Zhu, BioNeutra Global CEO named a finalist in the 2015 **Ernst & Young Entrepreneur of the Year Awards** for developing, manufacturing and marketing value-added agricultural products



Approved In:



What it is

- A mixture of a number of short chain carbohydrates
- High percentage of alpha (1-6) glycosidic bonds which is digestion resistant
- BioNeutra has spent 10 years optimizing the manufacturing process to create the best possible product

Key Health Benefits

- Soluble dietary fiber
- Helps bolster beneficial intestinal bacteria
- Lesser calories than sugar
- Satiety and bulking effects
- Assists in maintaining healthy cholesterol levels
- Improves mineral absorption

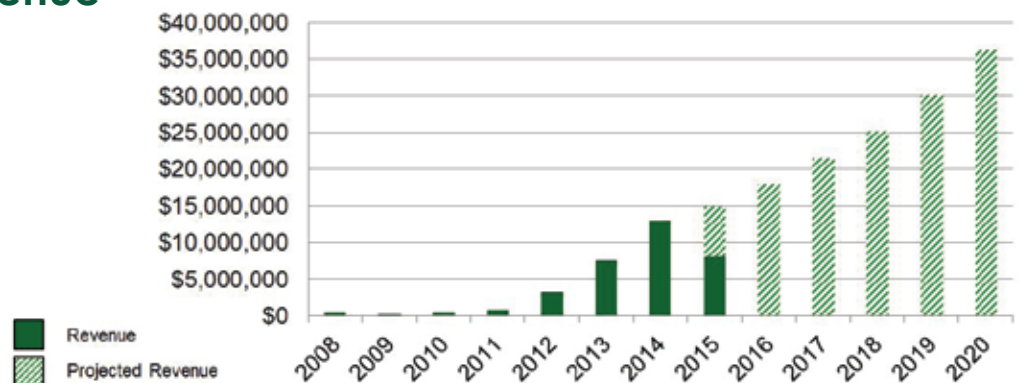


Commercial Application

- Baked goods and baking mixes
- Beverages and juices
- Breakfast cereals
- Confectionary
- Dairy products (including frozen dairy desserts and mixes)
- Jams and jellies
- Meat products
- Meal replacement
- Milk and milk products
- Sauces, puddings and dressings
- Snack foods
- Sugar substitutes and soft/hard candies
- Syrups and toppings



VitaFiber™ Sales Revenue



Contact

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