



BioNeutra Global Corporation

- **BioNeutra (TSX.V: BGA)** researches, develops and commercializes food ingredients for **nutraceutical and mainstream food products**
- **BioNeutra** provides consistent, quality ingredients for formulators and manufacturers and focuses on oligosaccharides, which are carbohydrates found naturally in many plants
- **BioNeutra's** patented process naturally transforms starch molecules from local agriculture cereal crops (such as corn, wheat, barley, potato, and tapioca) into the functional health molecules of isomalto-oligosaccharide (IMO)
- The resulting product, **VitaFiber™** Prebiotic Fiber Sweetener is a low caloric nutritive sweetener that provides dietary fiber and prebiotic function
- The only company to get approvals in North America and Europe for IMO

Management

Dr. Jianhua Zhu
Ph.D, President/CEO

Mr. Bill Smith
Senior VP and
Chairman of the board

Dr. M. Hassan Qureshi
Ph.D, Senior VP Science and
Regulatory Affairs

Mr. Barry Charnay
VP Corporate Development

Mr. Raymond Yong
Chief Finance Officer

CAPITAL STRUCTURE AS OF WINTER 2016

Symbol	TSX.V: BGA
52 Week High/Low:	\$0.60 / \$0.40
Issued and Outstanding	45.8 Million
Warrants & Options:	6.2 Million
Fully Diluted:	44.2 Million
Market Capitalization:	\$27.5 Million
Cash in Treasury	\$4.1 Million

Highlights

Went public in November

2014

\$15M

 in sales
for 2015

and forecast **20%** growth in 2016

BioNeutra holds FDA, Health Canada
and EFSA designations for its
IMO product line

\$4.1M

 in treasury

Dr. Jianhua Zhu, BioNeutra Global CEO named a finalist in the 2015 **Ernst & Young Entrepreneur of the Year Awards** for developing, manufacturing and marketing value-added agricultural products

Approved In:



What it is

- A mixture of a number of short chain carbohydrates
- High percentage of alpha (1-6) glycosidic bonds which is digestion resistant
- BioNeutra has spent 10 years optimizing the manufacturing process to create the best possible product

Key Health Benefits

- Soluble dietary fiber
- Helps bolster beneficial intestinal bacteria
- Low caloric value
- Low glycemic response
- Satiety and bulking effects
- Assists in maintaining healthy cholesterol levels
- Improves mineral absorption
- Prevent constipation
- Improves overall digestive health



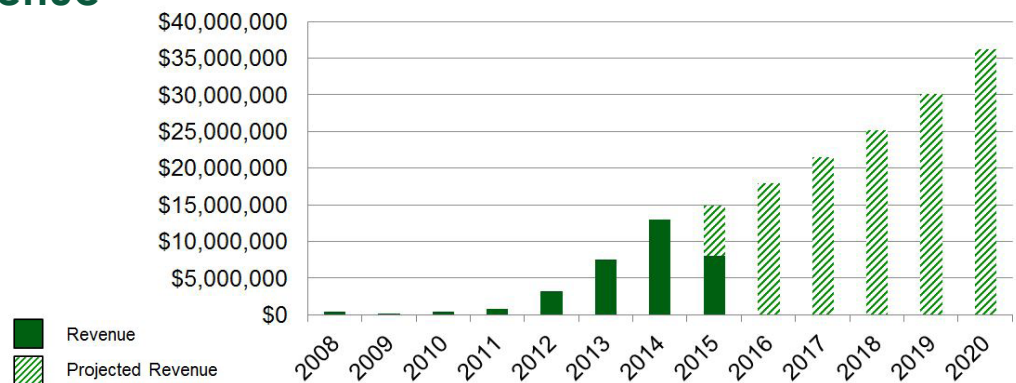
Commercial Application

- Baked goods and baking mixes
- Beverages and juices
- Breakfast cereals
- Confectionary
- Dairy products (including frozen dairy desserts and mixes)
- Jams and jellies
- Meat products
- Meal replacement
- Milk and milk products
- Sauces, puddings and dressings
- Snack foods
- Sugar substitutes and soft/hard candies
- Syrups and toppings



VitaFiber™ Sales Revenue

Anticipate
20%
 Growth per year



Contact

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Investor Relations
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